

## Toyota Financial Savings Bank ("Toyota Bank"), Lexus Financial Savings Bank ("Lexus Bank"), Toyota Financial Consumer Solutions, and Lexus Financial Consumer Solutions Eligibility Statement

Toyota Bank, Lexus Bank, Toyota Financial Consumer Solutions, and Lexus Financial Consumer Solutions products and services are offered only to individuals that meet certain eligibility requirements. We offer three programs to which these eligibility requirements apply: Dealer Banking, Team Member Banking, or Team Member Relocation. Eligibility requirements are subject to change without prior notice.

## Dealer Banking Program Eligibility Requirements

At the time of application and at the time of consummation of the account relationship, you must be one of the following:

- 1. Hold one of the following or equivalent positions at an active Toyota, Lexus, or Mazda Dealership; Toyota or Lexus Dealership Group; Toyota Private Distributor within the United States:
  - Dealership Owner, Dealer Principal, Corporate Officer, General Manager, General Sales Manager, Finance Director, Parts and Service Director, Controller, or another Director position
  - o For Dealership Groups and Private Distributors only: District Managers also qualify
- 2. A verified immediate family member of an individual holding one of these aforementioned Dealership-related positions, meaning: parents, stepparents, children, stepchildren, grandparents, grandchildren, spouses, or domestic partners
- 3. A retiree from holding one of the following or equivalent positions at an active Toyota, Lexus, or Mazda Dealership; Toyota or Lexus Dealership Group; Toyota Private Distributor within the United States:
  - o Dealership Owner, Dealer Principal, or General Manager
  - Must have sold interest or retired in good standing, and have not worked for a competing automotive OEM
- 4. A verified child of a retired individual holding one of these aforementioned Dealership-related positions
- 5. An existing customer of Toyota Bank or Lexus Bank, retired or no longer employed, at an active Toyota, Lexus, or Mazda Dealership; Toyota or Lexus Dealership Group; or Toyota Private Distributor within the United States.

Customer must be in good standing with both Toyota Financial Savings Bank and/or their previous Toyota employer as noted above.

Products available to the groups above are Mortgage loans for primary residence, 2nd home, and investment property; Home Equity loans; personal and business Deposit accounts including Money Market, Certificates of Deposit, and Savings accounts.

## **Team Member Banking Program Eligibility Requirements**

At the time of application and at the time of consummation of the account relationship, you must be one of the following:

- Employed on a full-time or part-time basis by one of the following companies within the United States: Toyota Financial Savings Bank, Toyota Motor Credit Corporation, Toyota Motor North America, Toyota Motor Insurance Services, Toyota Industries North America, Toyota Industries Commercial Finance, Toyota Racing Development, Toyota AirFlite, Bodine Aluminum Inc Jackson, Bodine Aluminum Inc -Troy, CALTY Design Research, Inc., Toyota Motor Manufacturing Alabama, Inc., TABC, Inc., Toyota Motor Manufacturing Indiana, Inc., Toyota Motor Manufacturing Kentucky, Inc., Toyota Logistics Service, Inc., Toyota Motor Manufacturing Mississippi, Toyota Motor Engineering & Manufacturing North America, Inc., Toyota Motor Mfg. Texas, Inc., Toyota Motor Manufacturing West Virginia
- 2. Be the verified spouse or domestic partner of an employee of one of the aforementioned Toyota companies:
  - Please note that a verified spouse or domestic partner is eligible to open a personal Deposit account on their own without the eligible partner; however, a verified spouse or domestic partner is not eligible to open a Mortgage account on their own
- 3. An existing customer of Toyota Bank or Lexus Bank, retired or no longer employed, at one of the companies listed in item #1 above. Customer must be in good standing with both Toyota Bank or Lexus Bank, and/or their previous Toyota employer as noted above.

Products available to the groups above are Mortgage loans for primary residence, 2nd home, and investment property; Home Equity loans; personal Deposit accounts including Money Market, Certificates of Deposit, and Savings accounts. Business Deposit accounts are not available to Team Members, only Dealer Banking customers.

## **Team Member Relocation Program Eligibility Requirements**

At the time of application and at the time of consummation of the account relationship, you must be a relocating Toyota or Lexus Team Member who is referred to Toyota Bank by TMNA Human Resources, or an approved relocation company, as part of a Toyota-sponsored relocation program within the United States under the Team Member Relocation Program.

Updated September 25, 2023